

CUSTOMIZED CHAPTER OPERATIONS PLAN

Our mission is to enhance and promote the expertise of government meeting professionals. Our objectives are to improve the quality of, and promote the cost-effectiveness of, government meetings.

SGMP is the only national organization in the U.S. dedicated exclusively to government meetings. SGMP delivers our membership value through education, resources, and networking.

STRATEGIC FOCUS 1: MEMBERSHIP

Recruit Retain
Reclaim Branding

STRATEGIC FOCUS 2: VOLUNTEER LEADERSHIP

Take Ownership Learn Continuously
Revitalize with Succession Planning Emphasize Sustainability

STRATEGIC FOCUS 3: EDUCATION, RESOURCES & NETWORKING

Products & Services Driven by/Aligned with Mission Education
Resources Networking

STRATEGIC FOCUS 4: ETHICS, GOVERNANCE & OPERATIONS

Ethics & Integrity Customer Service Culture

Bylaws, Policies & Procedures, Robert's Rules of Order Enacting Appropriate Roles & Structure

STRATEGIC FOCUS 5: COMMUNICATION

Engage in Dialogue Openly & Effectively

Maximize Chapter Newsletter & GC magazine
Utilize Emails & Social Media

Prioritize Transparency

STRATEGIC FOCUS 6: FINANCIAL STABILITY

Budget Creation Process
The 80/20 Rule
Budget Monitoring Process
Cash Reserves

STRATEGIC FOCUS 7: VISIBILITY & MARKETING

Presence in the Marketplace Differentiation within the Marketplace
Alliance Building with Agencies Alliance Building with Industry Associations

STRATEGIC FOCUS 8: BUILDING ON STRENGTHS

Organizational Adaptability

Leadership Development

Membership Evaluations

Being Great at One Thing vs. Being Average at All

Things

STRATEGIC FOCUS 9: RELATIONSHIPS WITH NATIONAL

With the National Board With Your Region
With Other Chapters With Headquarters Staff

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2024-2026 Chapter Operations Plan for Michigan

1st STRATEGIC FOCUS MEMBERSHIP

GOAL: Increase membership to 150. Maintain MiSGMP as 2nd largest chapter of SGMP.

OBJECTIVE: Increase and maintain membership; actively work to engage members.

STRATEGY:

Send monthly membership emails.

- Reach out to guest attendees, follow-up regarding joining.
- In addition to the Ambassador Program, establish a second welcome committee with board members to greet and welcome members at monthly meetings.
- Continue to use templates consistently (i.e., New Member Welcome, Membership Expiring, Membership Expired, Membership Dropped) to recruit potential members.
- Strive to meet the qualifications of the Membership awards.

TACTIC(S):

- Update and distribute, as appropriate, the Renewal Benefit FAQ Sheet.
- Send handwritten Welcome notes to members.

2nd STRATEGIC FOCUS VOLUNTEER LEADERSHIP

GOAL: Encourage and expand volunteer and leadership roles.

 $\label{eq:objective} \textbf{OBJECTIVE:} \qquad \textbf{Utilize committees to get the membership more involved.}$

STRATEGY:

- Highlight work of committees as relevant during monthly meetings and invite/encourage member participation.
- Introduce committee chairs in State of the Chapter at AEC and have each chair give a brief description of work of the committee.
- Post committee descriptions, chairs, and contact information on website.

TACTIC(S):

- Annually email committee information to members and invite/encourage participation.
- Post committee information in the e-Newsletter.
- Provide chapter scholarships to AEC and NEC.

3rd STRATEGIC FOCUS EDUCATION, RESOURCES, AND NETWORKING

GOAL: Provide relevant and timely education programs to attract and support members.

OBJECTIVE: Create and publish an Annual Schedule of Events including core competencies and EIC domains

by September 10th; including speakers, topics, course descriptions, and location as available.

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STRATEGY:

- Provide education programs and speakers which attract attendees and grow monthly attendance.
- Grow the AEC attendance to 75.
- Strive to meet the qualifications of the Programming of the Year award.

TACTIC(S):

Actively market and grow GMS participation.

4th STRATEGIC FOCUS <u>ETHICS, GOVERNANCE & OPERATIONS</u>

GOAL: To continue to promote SGMP's Code of Ethics.

OBJECTIVE: To provide an educational session on ethics.

STRATEGY: Secure a speaker to present on ethics annually.

TACTIC(S): Annually sign and submit National's Code of Ethics document and continue to include document

under quick links on the MiSGMP website.

5th STRATEGIC FOCUS COMMUNICATIONS

GOAL: Provide relevant, timely, and consistent information.

OBJECTIVE: Execute a detailed timeline calendar for all communications.

STRATEGY:

- Create a consistent presence on all MiSGMP social media platforms (Facebook, LinkedIn, and Instagram).
- Create a bi-monthly e-Newsletter with relevant and timely information including monthly meeting
 reminder and previous monthly meeting recap. e-Newsletter shall be published, distributed to members,
 and posted on the MiSGMP website.
- Retain and grow committee members to assist with communication.
- Understand and utilize social media analytics.
- Yearly review the scoring rubrics of the Communications of the Year award and strive to meet the qualifications of the Communications of the Year award.

TACTIC(S):

- Continue to actively engage members in communications.
- Continue to maintain website archives.

6th STRATEGIC FOCUS FINANCIAL STABILITY

GOAL: To ensure MiSGMP has the resources required to support and fulfill the MiSGMP mission and

goals, and to plan for continued growth to enable success and sustainability.

OBJECTIVE: To ensure the fiscal year MiSGMP budget is submitted to National by the due date.

STRATEGY: To ensure resources, costs, and budget align with MiSGMP mission and goals.

TACTIC(S):

- Create the annual budget, comparing previous' years expenses with current costs to ensure Education Expenses reach the goal of 80% or better.
- Track all financials as income is received and expenses occur.
- Monitor monthly bank statements and balance accounts monthly. Submit monthly Treasurer's Report by 10th of the month and notify President when report is submitted.

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7th STRATEGIC FOCUS VISIBILITY AND MARKETING

GOAL: Promote MiSGMP activities to grow awareness of the chapter and the society.

OBJECTIVE: Continue to market MiSGMP.

STRATEGY:

Continue to attend tradeshows and staff a MiSGMP table/booth to market MiSGMP.

• Give MiSGMP presentations where appropriate.

TACTIC(S):

• Continue with sponsorship bundling format. Reach out to prior bundle sponsorship partners for first right of refusal.

• Create/distribute/sell MiSGMP promotional items (i.e., pins, shirts).

8th STRATEGIC FOCUS <u>BUILDING ON STRENGTHS</u>

GOAL: To ensure the chapter has the information and materials needed to promote and support the

chapter mission.

OBJECTIVE: To build on the strengths of the MiSGMP membership to promote and ensure excellence.

STRATEGY: Cultivate strengths by holding monthly board meetings and membership meetings providing the

members with resources, education, and networking opportunities.

TACTIC(S):

• Create committee rosters to track the longevity of committee members.

Create rosters to track the longevity of supplier members.

Create committee tasks and timelines.

9th STRATEGIC FOCUS RELATIONSHIPS WITH NATIONAL

GOAL: Maintain positive relationship with the National Board, Gilmer Institute of Learning (GIL)

Trustees, National staff, and other chapter leaders.

OBJECTIVE: Maintain relationship with National.

STRATEGY:

• Turn in all required items by due dates.

Include National Chapter Liaison in board meetings and events when appropriate.

• Have representation on relevant National calls and committees.

TACTIC(S):

• Submit presentation proposals for NEC and JLM/JLS and provide relevant supporting documents.

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